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Via Overnight Mail

December 12, 2007

Elizabeth O'Donnell, Executive Director
Kentucky Public Service Commission
221 Sower Boulevard
Frankfort, KY 40602-8294

Re: Notification of the Transfer of Control of Pac-West Telecomm, Inc. to Pac-West Acquisition Corporation
NOTICE OF CONSUMMATION

Dear Ms. O'Donnell:

On behalf of Pac-West Telecomm, Inc. ("Pac-West") and Pac-West Acquisition Corporation ("PWAC") (collectively, the "Parties"), this letter notifies the Commission that Pac-West's Chapter 11 reorganization became effective on November 30, 2007. The transfer of control of Pac-West to PWAC has therefore been completed.¹

An original and ten (10) copies of this Notice of Consummation are enclosed. Please date stamp and return the enclosed extra copy of this letter. Questions regarding this matter may be addressed to Brett Ferenchak at (202) 373-6697.

Respectfully submitted,



Jean L. Kiddoo
Brett P. Ferenchak

- Boston
- Hartford
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- Santa Monica
- Silicon Valley
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¹ The Parties notified the Commission of the transfer of control by letter filed on December 11, 2006.

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